



02. Consolidated financial statements

02.1 Consolidated statements of financial position

Consolidated statements of financial position as of December 31, 2018 and 2017

- Amounts in thousands of euros -

Assets	Note (1)	12/31/2018	12/31/2017
Non-current assets			
Goodwill		-	-
Other intangible assets		46.645	63.574
Intangible assets	8	46.645	63.574
Property, plant & equipment	9	141.733	171.410
Concession assets in projects		343.941	158.633
Other assets in projects		3.029	6.039
Fixed assets in projects (project finance)	10	346.970	164.672
Investments in associates carried under the equity method	11	15.266	33.873
Financial assets at fair value	13	1.143	2.316
Other receivable accounts	15	25.944	37.956
Derivative assets	14	939	481
Financial investments		28.026	40.753
Deferred tax assets	24	136.709	375.814
Total non-current assets		715.349	850.096
Current assets			
Inventories	16	60.445	74.696
Trade receivables		430.527	667.993
Credits and other receivables		172.288	296.784
Clients and other receivables	15	602.815	964.777
Financial assets at fair value	13	1.759	2.508
Other receivable accounts	15	127.949	192.355
Derivative assets	14	3	101
Financial investments		129.711	194.964
Cash and cash equivalents	17	204.600	195.870
		997.571	1.430.307
Assets held for sale	7	2.116.859	4.078.194
Total current assets		3.114.430	5.508.501
Total assets		3.829.779	6.358.597

(1) Notes 1 to 33 are an integral part of these Consolidated financial statements as of December 31, 2018 and 2017

Consolidated statements of financial position as of December 31, 2018 and 2017

- Amounts in thousands of euros -

Equity and liabilities	Note (1)	12/31/2018	12/31/2017
Equity attributable to owners of the Parent			
Share capital	18	35.866	36.089
Parent company reserves	18	495.063	(5.888.236)
Other reserves		(10.066)	(1.896)
Fully or proportionally consolidated entities		(1.180.636)	(1.202.956)
Associates		2.451	15.438
Accumulated currency translation differences	18	(1.178.185)	(1.187.518)
Retained earnings	18	(3.721.307)	4.171.700
Non-controlling Interest	18	127.613	462.073
Total equity		(4.251.016)	(2.407.788)
Non-current liabilities			
Project debt	19	95.015	11.197
Borrowings		62.252	620.278
Notes and bonds		1.116	858.597
Financial lease liabilities		6.864	7.511
Other loans and borrowings		129.418	124.845
Corporate financing	20	199.650	1.611.231
Grants and other liabilities	21	113.290	52.275
Provisions and contingencies	22	61.794	53.866
Deferred tax liabilities	24	125.058	523.286
Personnel liabilities	29	11.996	8.088
Total non-current liabilities		606.803	2.259.943
Current liabilities			
Project debt	19	224.671	96.754
Borrowings		1.777.016	798.850
Notes and bonds		1.907.228	901.094
Financial lease liabilities		7.127	8.466
Other loans and borrowings		516.128	324.118
Corporate financing	20	4.207.499	2.032.528
Trade payables and other current liabilities	25	1.360.509	1.882.217
Income and other tax payables	31	315.800	128.260
Provisions for other liabilities and charges		20.372	23.286
		6.128.851	4.163.045
Liabilities held for sale	7	1.345.141	2.343.397
Total current liabilities		7.473.992	6.506.442
Equity and liabilities		3.829.779	6.358.597

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