## **ABENGOA**

Comisión Nacional del Mercado de Valores

C/Edison, 4

28006 - Madrid

Abengoa, S.A. (the "**Company**"), in compliance with the provisions of article 226 of the Securities Market Act (*Texto Refundido de la Ley del Mercado de Valores*), notifies the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) the following:

## **Privileged Information**

Regarding the privileged information published by the Company on April 23<sup>rd</sup>, 2021 (register no. 850) by virtue of which it informed the extension of the maturity date of the syndicated facility agreement executed on March 17<sup>th</sup>, 2017 and amended and restated on April 25<sup>th</sup>, 2019 (the "NM2 Facility Agreement") and certain secured notes issued on March 17<sup>th</sup>, 2017 (the "NM2 Notes" -ISIN code for 144A Notes XS1584885740 / ISIN for Regulation S Notes XS1584885666 - together with the NM2 Facility Agreement, the "NM2 Debt Instruments") the Company informs that Abengoa Abenewco 1, S.A.U. has obtained a waiver from the creditors entities to extend the maturity date of the NM2 Debt Instruments being the new maturity date My 7<sup>th</sup>, 2021, subject to certain conditions. has obtained a new waiver from the creditors entities to extend the maturity date of the NM2 Debt Instruments being the new maturity date May 21<sup>st</sup>, 2021, subject to certain conditions.

In addition to the above, regarding the privileged information published by the Company on April 4<sup>th</sup>, 2021 (register no. 832) by virtue of which it informed the extension of the long stop date of the restructuring agreement of the commercial debt, the Company informs that said long stop data has been newly extended until May 31<sup>st</sup>, 2021 once the support of the majority of the suppliers acceding to the restructuring agreement of the commercial debt within the Abenewco 1 perimeter has been obtained.

Pursuant to article 228.1 of the Restated Securities Market Act, the Company informs that the information contained herein is considered privileged in terms described in Regulation (EU) n°596/2014 of the European Parliament and the Board from April 16,2014.

Sevilla, May 8<sup>th</sup>, 2021