

Abengoa, S.A. (“**Abengoa**” or the “**Company**”), in compliance with article 228 of the Restated Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October (*el Texto Refundido de la Ley del Mercado de Valores, aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), hereby informs the Spanish Securities Market Regulator about the following:

## Significant Event

Following the Significant Event published on 17 January 2017 (official registry number 247221), pursuant to which the Company announced that it would be providing a supplemental restructuring accession and securities crediting notice, dated 18 January 2017 (the “**Supplemental Restructuring Accession and Securities Crediting Notice**”), to its Existing Creditors in connection with the restructuring agreement dated 24 September 2016 (the “**Restructuring Agreement**”), and the Significant Event published on 25 January 2017 (official registry number 247489 extending the Participating Deadline, which is the time at which all of the necessary and applicable actions contained in Part 2: Securities Crediting Notice of the Supplemental Restructuring Accession and Securities Crediting Notice must be completed, including where applicable, the providing of Securities Crediting Information to the Information Agent, the Company informs that it has decided to once again extend the Participation Deadline, this time to **5:00 pm (London Time) on 3 February 2017**.

The Company notes that any Consenting Existing Creditors that have not taken all of the necessary and applicable actions by such time will have their applicable Post-Restructuring Entitlements transferred to the Holding Period Trust, as described in Clause 18 (*Holding Period Trust Arrangements*) of the Restructuring Agreement.

Any questions in relation to this notice or procedures in connection with the Restructuring generally may be directed to the Information Agent:

Lucid Issuer Services, Tankerton Works, 12 Argyle Walk, London, WC1H 8HA

Website: <http://www.lucid-is.com/abengoa>, Email: [abengoa@lucid-is.com](mailto:abengoa@lucid-is.com)

For information by telephone: +44 (0) 20 7704 0880

Attention: Paul Kamminga / Victor Parzyjagla.

For any clarifications regarding this notice you can also contact the Company:

For Noteholders:

email: [ir@abengoa.com](mailto:ir@abengoa.com)

phone: +34 95 493 70 00, ask for the Investor Relations team,

For Non-Noteholders:

email: [rpbanks\\_insurance@abengoa.com](mailto:rpbanks_insurance@abengoa.com)

phone: +34 95 493 70 00, ask for the Banking/Financial team

Seville, January 31, 2017