

Comisión Nacional del Mercado de Valores  
C/Edison, 4  
28006 – Madrid

Abengoa, S.A. ("**Abengoa**" or the "**Company**"), pursuant to article 228 of the Spanish Securities Market Act (Texto Refundido Ley del Mercado de Valores), informs the Spanish Securities Market Commission (Comisión Nacional del Mercado de Valores) of the following

### **Material fact (Hecho relevante)**

The Company announces that, in the framework of its negotiations with diverse financial creditors, a loan agreement for an amount of 106 million euros and with a final maturity date of 17 March 2016 has been entered into with a group of financial entities. The loan will be used for general corporate purposes. As security for the loan, security interests over certain shares in Abengoa Yield plc held by the Group have been granted.

Additionally, in compliance with the obligations assumed by the Company under the loan agreement entered into on 23 September 2015 for an amount of 165 million euros (drawn down for an amount of 125 million euros), certain other shares of Abengoa Yield plc held by the Group have been pledged as security for such financing.

Seville, 24 December 2015.