

Comisión Nacional del Mercado de Valores
C/Edison, 4
28006 – Madrid

Abengoa, S.A., (the "**Company**") with the aim of complying with article 82 of the Spanish Securities Market Act, hereby notifies the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) ("**CNMV**") of the following

Significant event

(Hecho relevante)

Following the relevant facts dated 29 September 2015 (with registry number 229,056) and 29 October 2015 (with registry number 230,267) in connection with the amendment of the terms and conditions of the notes issued by the Company denominated (i) "€400,000,000 6.25 per cent. Senior Unsecured Convertible Notes due 2019" and (ii) "US\$279,000,000 5.125 per cent. Exchangeable Notes due 2017" (the "Terms and Conditions"), which were approved by the relevant noteholders' meetings on 29 October 2015, the Company announces the satisfaction of all the conditions precedent for its effectiveness: (i) the entering into of the relevant deeds of guarantee, and (ii) the registration in the Commercial Registry of Seville of the relevant public deeds of amendment of the Terms and Conditions granted on 4 November 2015, (jointly, the "**Conditions Precedent**").

The satisfaction of the Conditions Precedent determines that the amendment of the Terms and Conditions is effective.

In Seville, 12 November 2015