

## National Securities Market Commission

C/Edison 4  
28006 - Madrid

Abengoa, S.A. ("**Abengoa**"), in compliance with the provisions of article 82 of the Securities Market Act, hereby notifies the following

### Relevant Fact

On October 3, 2011 the Company's Board of Directors resolved, among other matters, to issue four million twenty thousand one hundred and twenty four (4,020,124) Class B shares warrants (which were later adjusted up to the current twenty million seven hundred and nine thousand seven hundred and thirty Class B shares warrants (20,709,730)) which recognized its owner, among other rights and until the fifth anniversary of their issuance date, that is to say, until November 4, 2016, the right to subscribe one Class B share of the Company per each Class B share warrant held through payment of its face value of one euro cent (€0.01) (the "**Class B Warrants**").

On September 25, 2015, the registered owner of all existing Class B Warrants, as per the register held by the Company for such purposes, informed Abengoa of the exercise of all existing Class B Warrants, twenty million seven hundred and nine thousand seven hundred and thirty (20,709,730) Class B Warrants).

Consequently, on October 1, 2015 a deed of share capital increase was executed in order to formalize the total execution of the share capital increase approved to attend the exercise of the twenty million seven hundred and nine thousand seven hundred and thirty (20,709,730) Class B Warrants, for an amount of two hundred and seven thousand ninety seven euros with thirty euro cents (€207,097.3) through the issuance of twenty million seven hundred and nine thousand seven hundred and thirty (20,709,730) Class B shares of the Company of one euro cent (€0.01) of face value each, of the same class and series as the existing ones and represented through account annotations, granting its title owner the same rights and obligations as the existing Class B shares, which were fully subscribed and paid up by the owner of the Class B Warrants (the "**New Class B Shares**").

Having filed the relevant requests with the Governing Corporations of the Stock Exchanges of Madrid and Barcelona (the "**Stock Exchanges**") and with the National Securities Market Commission (the "**CNMV**"), the CNMV has confirmed compliance

# ABENGOA

with the requirements for admission to trading on the Stock Exchanges of Madrid and Barcelona, which are planning to admit the New Class B Shares for trading on the date hereof.

Seville, October 16 2015