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ABENGOA

24 September 2013

Abengoa, S.A. (the "**Company**"), in compliance with article 82 of the Spanish Securities Market Act, informs the Spanish securities market regulator ("*Comisión Nacional del Mercado de Valores*") about the following

Significant Event

Abengoa Finance, S.A.U., a subsidiary of the Company, has successfully completed the pricing process of its €250,000,000 Senior Notes due 5 February 2018 guaranteed by the Company and several of the Company's subsidiaries (the "**Notes**"), which will be fungible with the previous issue of 8.875% Senior Notes due 2018 of Abengoa Finance, S.A.U. denominated "Abengoa Finance, S.A.U. €250,000,000 8.875% Senior Notes due 2018" made on 5 February 2013. The Notes have been priced at 100.25% of their nominal amount plus accrued and unpaid interest, if any, from 5 August 2013. The Notes will accrue interest at an annual rate of 8.875% payable semi-annually. The closing of the issue is expected to take place on 3 October 2013, once the customary conditions precedent for this type of issue have been met.

The net proceeds from the Notes, which will be on-lent by Abengoa Finance, S.A.U. to the Company on a permanent basis, are expected to be used by the Company to prepay maturities due in 2014 on a Forward Start Facility Agreement entered into by the Company and its subsidiaries on April 2012, by no later than the next interest payment date on such facility, which is 22 January 2014.

Miguel Ángel Jiménez-Velasco Mazarío

Secretario General

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The information contained herein is not for publication or distribution, directly or indirectly, in any jurisdiction where the distribution of such information is restricted by law, and does not constitute an offer to sell, or solicitation of an offer to buy, securities.

The Notes and the related guarantees referred to herein have not been registered under the U.S. Securities Act of 1933, as amended. The Notes and the related guarantees may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended, or in any other jurisdiction other than in compliance with the laws of that jurisdiction. There is no intention to conduct a public offering of securities in the United States.

The underwriters are acting on behalf of the Company and no one else in connection with the Notes and will not be responsible to any other person for providing the protections afforded to clients of the underwriters or for providing advice in relation to the Notes.

This notice and any other documents or materials relating to the issue of the Notes are for distribution within the United Kingdom only to persons who (i) have professional experience in matters relating to investments falling within article 19(5) of the financial services and markets act 2000 (the "**FSMA**") (financial promotion) order 2005 (as amended, the "**Financial Promotion Order**"), (ii) are persons falling within article 49(2)(a) to (d) ("high net worth companies, unincorporated associations, etc.") of the Financial Promotion Order or (iii) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the FSMA) in connection with the issue of the Notes may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "**Relevant Persons**"). This notice and any other documents or materials relating to the issue of the Notes are directed only at Relevant Persons and must not be acted on or relied on by persons who are not Relevant Persons. Any investment or investment activity to which this notice and any other documents or materials relating to the issue of the Notes relates is available only to Relevant Persons and will be engaged in only with Relevant Persons.