

02.2

Consolidated income statements



Consolidated income statements for the years 2015 and 2014
- Amounts in thousands of euros -

	Note (1)	2015	2014
Revenue	27	5,755,482	7,150,567
Changes in inventories of finished goods and work in progress		(9,373)	1,143
Other operating income	28	196,408	188,277
Raw materials and consumables used		(3,554,856)	(4,083,125)
Employee benefit expenses	29	(839,515)	(871,883)
Depreciation, amortization and impairment charges		(814,326)	(474,864)
Other operating expenses	8 & 28	(1,032,686)	(976,957)
Operating profit		(298,866)	933,158
Financial income	30	66,953	62,118
Financial expense	30	(772,164)	(745,392)
Net exchange differences	30	(4,176)	5,035
Other financial income/(expense), net	30	(159,202)	(176,503)
Financial expense, net		(868,589)	(854,742)
Share of profit (loss) of associates carried under the equity method	11	(8,093)	7,018
Profit (loss) before income tax		(1,175,548)	85,434
Income tax (expense) benefit	31	(22,888)	58,646
Profit for the year from continuing operations		(1,198,436)	144,080
Profit (loss) from discontinued operations, net of tax	7	(144,254)	(22,203)
Profit for the year		(1,342,690)	121,877
Profit attributable to non-controlling interests	18	3,021	3,628
Profit attributable to non-controlling interests discontinued operations	18	126,191	(213)
Profit for the year attributable to the parent company		(1,213,478)	125,292
Weighted average number of ordinary shares outstanding (thousands)	32	898,612	835,371
Basic earnings per share from continuing operations (€ per share)	32	(1.33)	0.18
Basic earnings per share from discontinued operations (€ per share)	32	(0.02)	(0.03)
Basic earnings per share attributable to the parent company (€ per share)		(1.35)	0.15
Weighted average number of ordinary shares affecting the diluted earnings per share (thousands)	32	898,612	855,410
Diluted earnings per share from continuing operations (€ per share)	32	(1.33)	0.17
Diluted earnings per share from discontinued operations (€ per share)	32	(0.02)	(0.02)
Diluted earnings per share attributable to the parent company (€ per share)		(1.35)	0.15

(1) Notes 1 to 33 are an integral part of these Consolidated financial statements as of December 31, 2015