
02.4

Consolidated statements of changes in equity


Consolidated statements of changes in equity for years ended December 31, 2014 and 2013 - Amounts in thousands euros -

|  | Attributable to the owners of the Company |  |  |  |  | Non-controlling interest | Total equity |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Share capital | Parent company and other reserves | Accumulated currency translation differences | Retained earnings | Total |  |  |
| Balance at December 31, 2012 | 90,144 | 348,140 | $(167,380)$ | 847,251 | 1,118,155 | 742,208 | 1,860,363 |
| Profit for the year after taxes | - | - | - | 101,445 | 101,445 | 8,879 | 110,324 |
| Other comprehensive income (loss) | - | 119,810 | $(415,455)$ | - | $(295,645)$ | $(68,021)$ | $(363,666)$ |
| Total comprehensive income (loss) | - | 119,810 | $(415,455)$ | 101,445 | $(194,200)$ | $(59,142)$ | $(253,342)$ |
| Treasury shares | - | $(84,173)$ | - | - | $(84,173)$ | - | $(84,173)$ |
| Capital increase | 2,875 | 514,625 | - | - | 517,500 | - | 517,500 |
| Capital decrease | $(1,162)$ | 1,162 | - | - | - |  |  |
| Distribution of 2012 profit | (1,162) | 76,755 | - | $(115,496)$ | $(38,741)$ | - | $(38,741)$ |
| Transactions with owners | 1,713 | 508,369 | - | $(115,496)$ | 394,586 | - | 394,586 |
| Acquisitions | - | - | - | 3,029 | 3,029 | $(7,480)$ | $(4,451)$ |
| Capital increase in subsidiaries with non-controlling interest | - |  | - | - |  | 39,936 | 39,936 |
| Scope variations and other movements | - | $(16,865)$ | - | 16,149 | (716) | $(143,373)$ | $(144,089)$ |
| Scope variations, acquisitions and other movements | - | $(16,865)$ | - | 19,178 | 2,313 | $(110,917)$ | $(108,604)$ |
| Balance at December 31, 2013 | 91,857 | 959,454 | $(582,835)$ | 852,378 | 1,320,854 | 572,149 | 1,893,003 |
| Profit for the year after taxes | - | - | - | 125,292 | 125,292 | $(3,415)$ | 121,877 |
| Other comprehensive income (loss) | - | $(129,127)$ | 53,504 | - | $(75,623)$ | 11,769 | $(63,854)$ |
| Total comprehensive income (loss) | - | $(129,127)$ | 53,504 | 125,292 | 49,669 | 8,354 | 58,023 |
| Treasury shares | - | $(2,217)$ | - | - | $(2,217)$ | - | $(2,217)$ |
| Capital increase | - | - | - | - | (2,21) | - |  |
| Capital decrease | $(1,003)$ | 1,003 | - | - | - | - |  |
| Distribution of 2013 profit | 945 | 154,018 | - | $(194,020)$ | $(39,057)$ | - | $(39,057)$ |
| Transactions with owners | (58) | 152,804 | - | $(194,020)$ | $(41,274)$ | - | $(41,274)$ |
| Acquisitions | - | - | - | $(29,318)$ | $(29,318)$ | - | $(29,318)$ |
| Capital increase in subsidiaries with non-controlling interest | - | - | - | 86,070 | 86,070 | 630,681 | 716,751 |
| Change in conditions of conversion option in convertible note Scope variations and other movements | - | 62,894 $(1,322)$ | - | (2,303) | $\begin{aligned} & 62,894 \\ & (3,625) \end{aligned}$ | (10,282) | $\begin{array}{r} 62,894 \\ (13,907) \end{array}$ |
| Scope variations, acquisitions and other movements | - | 61,572 | - | 54,449 | 116,021 | 620,399 | 736,420 |
| Balance at December 31, 2014 | 91,799 | 1,044,703 | $(529,331)$ | 838,099 | 1,445,270 | 1,200,902 | 2,646,172 |

Notes 1 to 33 are an integral part of these Consolidated Financial Statements

