

02

Main figures



During the period 2002-2012 Abengoa's revenue has been growing at a compound annual rate of 17.7 %, the ebitda by 21.7 % and earnings per share by 11.3 %.

Economic – Financial Data

	2012	%Var. (11-12)	2011	2002	%CAGR (02-12) ⁽¹⁾
Income statement (€M)					
Revenues	7,783	9.8	7,089	1,522	17.7
EBITDA ⁽²⁾	1,246	13.1	1,102	175	21.7
Net income	125	(51.4)	257	43	11.3
Balance sheet (€M)					
Total assets	20,545	9.3	18,794	2,311	24.4
Equity	1,832	6.1	1,726	311	19.4
Net debt (cash) ex project finance	1,409	1,074.2	120	234	19.7
Significant ratios (%)					
Operating margin (EBITDA/ Revenues)	16.0	–	15.6	11.5	–
Return on Equity (ROE) ⁽³⁾	9.4	–	15.9	13.8	–
Data per share (€)					
Earnings per share	0.23	(51.4)	0.48	0.10	9.3
Dividend per share	0.072	2.9	0.070	0.028	9.9
Quotation on the last day of the year	2.34	(28.7)	3.28	1.12	7.6
Capitalization on the last day of the year (€M)	1,263	(28.4)	1,765	507	9.6
Daily average trading volume (€M)	10.3	(16.4)	12.3	0.8	29.8

⁽¹⁾ CAGR: Compound Annual Growth Rate.

⁽²⁾ EBITDA: Earnings before interest, tax, depreciation, and amortization.

⁽³⁾ Net Earnings/ Shareholder's funds.

Types of activities & geographies

Evolution 2012 – 2002 (%)

	Three types of activities 2012		Engineering companies 2002	
	Revenues	EBITDA ⁽¹⁾	Revenues	EBITDA ⁽¹⁾
Areas of activity (%)				
Engineering and construction	58.0	58.1	57.3	52.6
Concession type infrastructures	6.1	24.6	4.0	7.0
Industrial production	35.9	17.3	38.7	40.4
Consolidated total	100	100	100	100

	2012	2002
Revenues by geographies (%)		
Spain	25.4	59.8
Brazil	13.2	2.9
USA	25.9	9.5
Europe (ex. Spain)	15.2	6.2
Latin America (ex. Brazil)	13.4	19.0
Asia	4.1	1.9
Africa	2.8	0.7
Consolidated total	100	100

⁽¹⁾ EBITDA: Earnings before interest, tax, depreciation, and amortization.