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Annual Report 2011 | Main figures



# 02

## Main figures

During the period 2001-2011 Abengoa's revenues have been growing at a compound annual rate of 18 %, the ebitda by 21 % and net income by 20 %.

	2011	% Var 2010-11	2010 <sup>(1)</sup>	2001	% CAGR <sup>(2)</sup> (2001-11)
<b>Income statement (M€)</b>					
Revenues	7,089	45.9	4,860	1,380	17.8
Ebitda <sup>(3)</sup>	1,103	35.7	812	166	20.8
Net income	257	24.3	207	42	20.0
<b>Balance sheet (M€)</b>					
Total assets	18,794	10.7	16,974	2,101	24.5
Shareholders' equity	1,726	5.9	1,630	317	18.5
Net corporate debt (cash)	120	(89.7)	1,166	174	(3.7)
<b>Significant ratios (%)</b>					
Operating margin (Ebitda / Revenues)	15.6	-	16.7	12.1	-
ROE (Return on Equity) <sup>(4)</sup>	15.9	-	16.1	13.1	-
<b>Data per share (€)</b>					
Earnings per share	2.39	4.5	2.29	0.46	18.0
Dividend per share	0.35	75.0	0.20	0.14	9.6
Last quotation	16.40	(10.7)	18.38	6.91	9.0
Capitalization (M€)	1,765	6.2	1,662	625	10.9
Daily avge. trading volume (M€)	12.3	15.0	10.7	0.8	31.0

(1)

For comparative purposes, Telvent appears in 2010 as a discontinued activity.

(2)

Compound Annual Growth Rate.

(3)

Earnings before interest, tax, depreciation and amortization.

(4)

Net income/Shareholders' equity.

## Types of activities & geographies

Areas of activity (%)	2011		2001	
	Revenues	Ebitda	Revenues	Ebitda
Engineering and construction	49.7	39.7	65.6	54.1
Concession-type infrastructures	6.0	27.1	4.6	7.0
Industrial production	44.3	33.2	29.8	38.9
<b>Consolidated total</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>

Geographies (%)				
Spain	27.3	29.3	63.7	70.5
Brazil	20.7	32.8	5.8	6.5
USA	19.0	12.6	0.4	1.3
Europe (ex. Spain)	15.3	13.0	9.1	13.2
Latin America (ex. Brazil)	10.9	7.8	18.6	7.4
Asia	5.7	3.2	1.7	0.6
Africa	1.1	1.3	0.7	0.5
<b>Consolidated total</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>