

Abengoa Highlights

Balance Sheet (millions of euros)	2001	% change	2000	1999	1998			
Total assets	2,100.6	+11.4	1,885.4	1,197.9	984.6			
Shareholders' equity	316.9	+4.9	302.0	200.6	184.5			
Profit & Loss Account (millions of euros)								
Sales	1,379.9	+14.5	1,204.6	866.2	785.2			
EBITDA	166.5	+31.8	126.3	88.3	75.0			
Operating profit	116.9	+37.2	85.2	53.4	48.3			
Net profit attributable to parent company	41.5	+15.0	36.1	21.9	19.1			
Net cash flow (after tax profit+amort.& deprec.+prov.)	107.0	+20.5	88.8	55.6	48.1			
Significant variables								
Margin (% EBITDA/sales)	12.06		10.48	10.19	9.55			
Net debt/shareholders' equity	0.55		0.59	-0.61	-0.28			
EBITDA/financial profit or loss	3.21		6.18	-5.11	4.32			
Returns (after tax profit as %age of):								
- shareholders' equity (ROE)	13.09		11.96	10.92	10.79			
- total assets (ROA)	1.97		1.92	1.83	2.02			
Per share figures:								
- earnings per share	0.46		0.40	0.28	0.26			
- dividend per share	0.14		0.12	0.08	0.07			
Activity abroad (millions of euros)								
Exports and local company sales	2001		2000		1999		1998	
- USA	5.8	0.4%	2.8	0.2%	0.3	0.0%	0.0	0.0%
- Latin America	336.7	24.4%	352.3	29.2%	346.4	40.0%	349.8	44.6%
- Europe (excluding Spain)	125.8	9.1%	76.5	6.3%	41.8	4.9%	24.2	3.1%
- Africa	9.4	0.7%	14.2	1.2%	12.4	1.4%	6.9	0.8%
- Asia	22.9	1.7%	10.6	0.9%	4.6	0.5%	21.0	2.7%
Total abroad	500.6	36.3%	456.4	37.8%	405.5	46.8%	401.9	51.2%
Total Spain	879.3	63.7%	748.2	62.2%	460.7	53.2%	383.3	48.8%
Consolidated total	1,379.9	100.0%	1,204.6	100.0%	866.2	100.0%	785.2	100.0%
Personnel								
(Average number of employees)	2001	2000	2001			Spain	Abroad	Total
Spain	5,539	5,562	- Engineers and other university graduates			726	524	1,250
Abroad	3,999	4,028	- Technicians			388	280	668
Total	9,538	9,590	- Clerical staff			714	516	1,230
			- Manual workers			3,711	2,679	6,390
						5,539	3,999	9,538