

National Securities Market Commission Markets Area. Directorate of Supervision C/ Miguel Ángel, 11 -1^a 28010 – Madrid

Seville, March 12, 2014

Dear Sirs:

Abengoa, S.A. ("Abengoa" or the "Company") informs the National Securities Market Commission of the following:

Relevant Fact

- **I.** That, on February 20, 2014, the Company submitted (at 5:40pm) with registration confirmation number 14864 at the National Securities Market Commission (CNMV) a digital copy of the Individual and Consolidated Annual Accounts of Abengoa, S.A. as of and for the year ended December 31, 2013, in compliance with all of the applicable requirements with respect to approval, formulation, signatures, etc. established by the "Ley de Transparencia" (Transparency Law) and rules of the CNMV.
- **II.** That, such annual accounts have been prepared in accordance with International Financial Reporting Standards and present fairly, in all material respects, the consolidated financial position of the Company. Such annual accounts have been the subject of an audit by independent audit firm Deloitte S.L., who expressed an unqualified audit opinion on the same date.
- III. That, together with the submission of such 2013 consolidated annual accounts, the Company presented, in the same telematic filing on February 20, 2014, the following:
- a) The declaration (digital version) of responsibilities of Abengoa's senior management with respect to the preparation of such consolidated annual accounts, duly signed by its Chief Executive Officer, Chief Financial Officer and Director of Consolidation.
- b) The declaration (digital version) of responsibilities of Abengoa's Board of Directors over the content of its individual and consolidated annual accounts, duly signed by each and every Board Member.
- **IV.** That, on February 24, 2014 the Company presented physically to the CNMV a copy of the original digitalized certificate referred to in ítem II b above, which the CNMV keeps for the record every year for all of its listed entities.
- V. That, the National Securities Market Commission has not presented any formal or informal requests to the Company with respect to its individual or consolidated annual accounts, nor has it requested in any form that a different or additional declaration of responsibilities of Abengoa's Board of Directors than the one mentioned above, and presented to the CNMV on February 20, 2014 together with its consolidated annual accounts, be submitted.