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# ABENGOA

17 October 2013

For the purposes of compliance with Article 82 of the Securities Market Law (Ley 24/1988, de 28 de julio, del Mercado de Valores), and corresponding provisions, Abengoa, S.A. ("Abengoa" or the "Company") hereby informs the National Securities Market Commission (Comisión Nacional del Mercado de Valores), for public release, the following

## Significant Event

In relation with the notice of significant event filed by the Company on 7 October 2013 referring to the capital increase approved by the Board of Directors of Abengoa on 16 September 2013 (hereinafter, the "Capital Increase"), and in relation with the notice of significant event filed by the Company on 17 October 2013 referred to the pricing of the Capital Increase, the Company hereby informs that the Comisión Nacional del Mercado de Valores has approved the nota sobre las acciones prepared by the Company that, together with the summary and registration statement recorded in the official registry of the Comisión Nacional del Mercado de Valores on 18 July 2013, constitutes the informative prospectus used for the admission to listing of the newly issued class B shares (hereinafter, the "New Shares") in the Stock Exchanges of Madrid and Barcelona. It is expected that the New Shares will be admitted to listing in the referenced Stock Exchanges of Madrid and Barcelona with effect tomorrow, 18 October 2013.

Miguel Ángel Jiménez-Velasco Mazarío  
Secretario General

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## Important Notice

This offering is being made only by means of a prospectus. A copy of the final prospectus relating to the offering, when available, may be obtained for free by visiting the U.S. Securities and Exchange Commission website at <http://www.sec.gov>. Alternatively, a copy of the final prospectus relating to the offering may be obtained from the offices of Citigroup, Attention: Prospectus Department, Citigroup, c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717 (Tel: 800-831-9146), or HSBC, Attention: Prospectus Department, HSBC Securities (USA) Inc., 452 Fifth Avenue, New York, NY 10018 (Tel: 877-429-7459); or by emailing a request to [ny.equity.syndicate@us.hsbc.com](mailto:ny.equity.syndicate@us.hsbc.com).

A registration statement relating to these securities has been filed with the U.S. Securities and Exchange Commission and has become effective. This significant event notice shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

The Underwriters are acting on behalf of the Company and no one else in connection with the New Shares and will not be responsible to any other person for providing the protections afforded to clients of the Underwriters or for providing advice in relation to the New Shares.

This notice and any other documents or materials relating to the issue of the New Shares is for distribution within the United Kingdom only to persons who (i) have professional experience in matters relating to investments falling within article 19(5) of the financial services and markets act 2000 (the "FSMA") (financial promotion) order 2005 (as amended, the "Financial Promotion Order"), (ii) are persons falling within article 49(2)(a) to (d) ("high net worth companies, unincorporated associations, etc.") of the financial promotion order; or (iii) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the FSMA) in connection with the issue of the New Shares may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "Relevant Persons"). This notice and any other documents or materials relating to the issue of the New Shares is directed only at Relevant Persons and must not be acted on or relied on by persons who are not Relevant Persons. Any investment or investment activity to which this notice and any other documents or materials relating to the issue of the New Shares is available only to Relevant Persons and will be engaged in only with Relevant Persons.