

Comisión Nacional del Mercado de Valores  
Área de Mercados. Dirección de Supervisión  
C/ Miguel Ángel, 11 -1ª  
28010 – Madrid

Seville, June 3, 2011

Dear Sirs,

In accordance with Article 82 of Law 24/1988 of 28 July on the securities market, Abengoa S.A. ("Abengoa" or the "**Company**") hereby informs the National Securities Market Commission (CNMV) of the following

### **Relevant Fact**

The Company inform you that it has reached an agreement with the Energy Company Minas Gerai (Cemig), by means of its subsidiary Transmissora Aliança de Energia Eléctrica (Taesa), to sell the 100% that it holds in Brasil NTE and the 50 % of the subholding that include STE, ATE, ATEII and ATE III which is currently ownership of Abengoa.

The price of the offer is approximately 485M€ (depending on the foreign exchange rate used) which means a reduction of 656M€ in the total consolidated net debt and the estimated net gain from the sale will be in the range of 27 to 30 M€, and may vary depending on the date and final costs of the transaction and foreign exchange impact, among other variables.

The process is subject to the lenders and the Agencia Nacional de Energía Eléctrica (ANEEL)'s approval.

Miguel Ángel Jiménez-Velasco Mazarío  
General Secretary