

ANNEX 1

GENERAL

1st

SIX MONTH FINANCIAL REPORT CORRESPONDING TO THE YEAR

2009

PERIOD END DATE

30/06/2008

PUBLICATION DATE

26/08/2009

CONTENIDO DEL INFORME FINANCIERO SEMESTRAL (marcar con una X en caso afirmativo)

CAPÍTULO

			Informe financiero semestral Individual	Informe financiero semestral Consolidado	Fecha de la última modificación
I.	Datos Identificativos	0001	X	X	26/08/2009
II.	Información complementaria a la información periódica previamente publicada	0002			26/08/2009
III.	Declaración(es) de los responsables de la información	0003	X	X	26/08/2009
IV.	SELECTED FINANCIAL INFORMATION:				
1.	Balance individual	0006	X		26/08/2009
2.	Cuenta de pérdidas y ganancias individual	0007	X		26/08/2009
3.	Estado de cambios en el patrimonio neto individual: Estado de ingresos y gastos reconocidos individual	0008	X		26/08/2009
4.	Estado de cambios en el patrimonio neto individual: Estado total de cambios en el patrimonio neto individual	0009	X		26/08/2009
5.	Estado de flujos de efectivo individual (método indirecto)	0010	X		26/08/2009
6.	Balance consolidado	0012		X	26/08/2009
7.	Cuenta de pérdidas y ganancias consolidada	0013		X	26/08/2009
8.	Estado de ingresos y gastos reconocidos consolidado	0014		X	26/08/2009
9.	Estado total de cambios en el patrimonio neto consolidado	0015		X	26/08/2009
10.A	Estado de flujos de efectivo consolidado (método indirecto)	0016		X	26/08/2009
10.B	Estado de flujos de efectivo consolidado (método directo)	0017		X	26/08/2009
11.	Cambios en la composición del grupo	0018		X	26/08/2009
12.	Dividendos pagados	0019	X	X	26/08/2009
13.	Emissiones, recompras o reembolsos de valores representativos de la deuda	0020			26/08/2009
14.	Desglose de instrumentos financieros por naturaleza y categoría	0021	X	X	26/08/2009
15.	Información segmentada	0022	X	X	26/08/2009
16.	Plantilla media	0023	X	X	26/08/2009
17.	Remuneraciones recibidas por los administradores y por los directivos	0024	X	X	26/08/2009
18.	Transacciones con partes vinculadas	0025	X	X	26/08/2009
V.	Notas explicativas a los estados financieros intermedios/Cuentas anuales resumidas del periodo intermedio	0026		X	26/08/2009
VI.	Informe de gestión intermedio	0027		X	26/08/2009
VII.	Informe del auditor	0028		X	26/08/2009

I. IDENTIFICATION DETAILS

Company Name: Abengoa S.A.

Corporate Address: Avenida de la Buhaira, 2, 41018

Tax ID Code (CIF)
A41002288

People that assume responsibility for this information:

Name:	Position:	Phone:	E-mail:
Miguel Ángel Jiménez-Velasco Mazarío	Secretario General	95 4937111	majimenez@abengoa.com

II. SUPPLEMENTARY INFORMATION TO THE PREVIOUSLY PUBLISHED PERIODIC INFORMATION

Annex Supplementary Information

Explanation of the principal modifications in relation to the previously published periodic information:
(only to be completed in the cases defined in Section B of the instructions)

III. STATEMENT(S) OF THOSE RESPONSIBLE FOR THE INFORMATION

As far as we are aware, the summarised financial statements that are presented, drafted in accordance with the applicable accounting principles, offer a true and fair image of the equity, the financial situation and the results of the issuer, or of the companies included in the consolidation taken as a whole, and the interim management report includes an accurate analysis of the information required.

Comments on the previous statement(s):

People that assume responsibility for this information:

In accordance with the authority delegated by the Board of Directors, the Secretary of the Board has checked that the six monthly financial information has been signed by the directors.

(The following text will appear here when the issuer marks the red box:)

In accordance with the authority delegated by the Board of Directors, the Secretary of the Board hereby certifies that the six monthly financial report has been signed by the directors.

Name/Company Name	NIF/CIF(*)	Position
Felipe Benjumea Llorente	28526035	President
Aplicaciones Digitales, S.L. (José B. Terceiro Lomba)	B81426066	Vicepresident
Javier Benjumea Llorente	28345379	Director
Fernando Solís Martínez-Campos	15799697P	Director
Ignacio Solís Guardiola	28560056J	Director
Jose Luis Aya Abaurre	28332348	Director
José Joaquín Abaurre Llorente	28414158	Director
Carlos Sundheim Losada	28302692L	Director
María Teresa Benjumea Llorente	28343491Q	Director
Mercedes Gracia Díez	50284250V	Director
Daniel Villalba Vila	38998715F	Director
Carlos Sebastián Gascón	114428A	Director
Miguel Ángel Jiménez-Velasco Mazarío	28874696J	Director
Miguel Martín Fernández	31503593X	Director
Alicia Velarde Valiente	50830224V	Director
José Borrell Fontellés	40820174G	Director

Fecha de firma de este informe financiero semestral por el órgano de administración correspondiente: dd-mm-aa

(*) Esta información no se hará pública, se requiere a los efectos de revisión de la información por parte de la CNMV.

IV. SELECTED FINANCIAL INFORMATION

1. INDIVIDUAL BALANCE SHEET (DRAFTED USING PREVAILING NATIONAL ACCOUNTING STANDARDS)

Units: €000s

		CURRENT PERIOD 30/06/2009	PREVIOUS PERIOD 31/12/2008
ASSETS			
A) NON-CURRENT ASSETS	0040	466.474	448.144
1. Intangible assets:	0030	868	885
a) Goodwill	0031		
b) Other intangible assets	0032	868	885
2. Tangible fixed assets	0033	15.084	15.154
3. Investments in real estate	0034		
4. Long term investments in group and associated companies	0035	395.167	382.327
5. Long term financial investments	0036	5.771	5.854
6. Assets for deferred tax	0037	49.584	43.924
7. Other non-current assets	0038		
B) CURRENT ASSETS	0085	3.069.218	3.296.431
1. Non-current assets held for sale	0050		
2. Stocks	0055	9.405	90.474
3. Trade receivables and other accounts receivable:	0060	40.928	177.219
a) Clients from sales and provision of services	0061	4.358	132.286
b) Other accounts receivable	0062	27.252	35.014
c) Current tax assets	0063	9.318	9.919
4. Short term investments in group and associated companies	0064	2.631.054	2.463.733
5. Short term financial investments	0070	38.383	27.290
6. Short term accruals	0071	9.305	24
7. Cash and other equivalent liquid assets	0072	340.143	537.691
TOTAL ASSETS (A+B)	0100	3.535.692	3.744.575

		CURRENT PERIOD 30/06/2009	PREVIOUS PERIOD 31/12/2008
SHAREHOLDERS' EQUITY AND LIABILITIES			
A) SHAREHOLDERS' EQUITY (A.1 + A.2 + A.3)	0195	317.659	295.932
A.1) SHAREHOLDERS' EQUITY	0180	341.519	305.896
1. Capital	0171	22.617	22.617
a) Issued capital	0161	22.617	22.617
b) Less: uncalled capital	0162		
2. Share premium	0172	110.009	110.009
3. Reserves	0173	184.930	145.297
4. Less: Treasury stock	0174	(3.480)	(27.727)
5. Income from previous years	0178		
6. Other shareholder contributions	0179		
7. Result for the year	0175	27.443	55.700
8. Less: Interim dividend	0176		
9. Other equity instruments	0177		
A.2) ADJUSTMENTS FOR CHANGES IN VALUE	0188	(23.860)	(9.964)
1. Financial assets available for sale	0181	807	1.264
2. Hedging transactions	0182	(24.667)	(11.228)
3. Others	0183		
A.3) SUBSIDIES, DONATIONS AND LEGACIES RECEIVED	0194		
B) NON-CURRENT LIABILITIES	0120	2.172.242	2.142.930
1. Long term provisions	0115	8.296	7.808
2. Long term debts	0116	2.162.496	2.133.204
a) Payable to credit entities and debentures or other marketable securities	0131	2.073.494	2.063.057
b) Other financial liabilities	0132	89.002	70.147
3. Long term debts with group and associated companies	0117		
4. Deferred tax liabilities	0118	1.450	1.918
5. Other non-current liabilities	0135		
6. Long term accruals	0119		
C) CURRENT LIABILITIES	0130	1.045.791	1.305.713
1. Liabilities linked to non-current assets held for sale	0121		
2. Short term provisions	0122		
3. Short term payables:	0123	194.027	182.848
a) Payable to credit entities and debentures or other marketable securities	0133	148.544	154.674
b) Other financial liabilities	0134	45.483	28.174
4. Short term debts with group and associated companies	0129	814.895	868.711
5. Trade accounts payable and other accounts payable:	0124	36.869	254.154
a) Suppliers	0125	6.953	74.991
b) Other accounts payable	0126	8.608	168.906
c) Current tax liabilities	0127	21.308	10.257
6. Other current liabilities	0136		
7. Short term accruals	0128		
TOTAL SHAREHOLDERS' EQUITY AND LIABILITIES (A + B + C)	0200	3.535.692	3.744.575

IV. SELECTED FINANCIAL INFORMATION
2. INDIVIDUAL INCOME STATEMENT
(DRAFTED USING PREVAILING NATIONAL ACCOUNTING STANDARDS)

Units: €000s

		CURRENT PER. CURRENT (2nd HALF)		CURRENT PER. PREVIOUS (2nd HALF)		ACCUMULATED CURRENT 30/06/2009		ACCUMULATED PREVIOUS 30/06/2008	
		Amount	%	Amount	%	Amount	%	Amount	%
(+) Net revenues	0205							4.362	100
(+/-) Variation in stocks of finished and semi-finished products	0206								
(+) Work carried out by the company on its assets	0207								
(-) Purchases	0208					(1.881)		(4.350)	(100)
(+) Other operating revenues	0209					25.215		23.199	532
(-) Personnel expenses	0217					(7.789)		(8.015)	(184)
(-) Other operating expenses	0210					(9.400)		(11.059)	(254)
(-) Amortisation of fixed assets	0211					(133)		(150)	(3)
(+) Subsidies received on non-financial and other fixed assets	0212								
(+) Excess provisions	0213								
(+/-) Impairment and results of fixed asset disposals	0214								
(+/-) Other results	0215								
Operating results	0245					6.012		3.987	
(+) Financial revenues	0250					100.712		116.184	2.664
(-) Financial expenses	0251					(65.297)		(85.494)	(1.960)
(+/-) Variation in market value of financial instruments	0252					(2.336)			
(+/-) Exchange differences	0254							(422)	(10)
(+/-) Impairment and results of disposals of financial instruments	0255								
Financial result	0256					33.079		30.268	694
Profit/Loss before tax	0265					39.091		34.255	785
(+/-) Tax on income	0270					(11.648)		(8.994)	(206)
Result from the previous year from continuous operations	0280					27.443		25.261	579
(+/-) Result for the year from interrupted operations (net of taxes)	0285								
Profit/Loss for the year	0300					27.443		25.261	579

Earnings per share		Amount (x,xx euros)	Amount (x,xx euros)	Amount (x,xx euros)	Amount (x,xx euros)
Basic	0290			0,30	0,28
Diluted	0295			0,30	0,28

En el informe financiero semestral correspondiente al primer semestre del ejercicio los datos relativos al periodo corriente coinciden con los datos acumulados, por lo que no se requiere que se cumplimenten.

IV. SELECTED FINANCIAL INFORMATION
3. STATEMENT OF CHANGES IN EQUITY, INDIVIDUAL
STATEMENT OF RECOGNISED INCOME AND EXPENSE, INDIVIDUAL
(PREPARED USING PREVAILING NATIONAL ACCOUNTING REGULATIONS)

Units: €000s

		CURRENT PERIOD 30/06/2009	PREVIOUS PERIOD 30/06/2008
A) RESULT FOR THE YEAR (from the income statement)	0305	27.443	25.261
B) INCOME AND EXPENSES DIRECTLY ATTRIBUTABLE TO EQUITY	0310	(13.895)	(1.544)
1. For valuation of financial instruments:	0320	(19.424)	
a) Financial assets available for sale	0321	(19.424)	
b) Other Revenues/(expenses)	0323		
2. For cash flow hedges	0330	(653)	(2.206)
3. Subsidies, donations and legacies received	0340		
4. For actuarial gains and losses and other adjustments	0344		
5. Other revenues and expenses directly attributable to equity	0343		
6. Tax effect	0345	6.182	662
C) TRANSFERS TO THE INCOME STATEMENT:	0350		3.350
1. For valuation of financial instruments	0355		
a) Financial assets available for sale	0356		
b) Other revenues/(expenses)	0358		
2. For cash flow hedges	0360		4.785
3. Subsidies, donations and legacies received	0366		
4. Other revenues and expenses directly attributable to equity	0365		
5. Tax effect	0370		(1.435)
TOTAL RECOGNISED INCOME/(EXPENSES) (A+B+C)	0400	13.548	27.067

IV. SELECTED FINANCIAL INFORMATION
4. STATEMENT OF CHANGES IN EQUITY, INDIVIDUAL (1/2)
STATEMENT OF TOTAL CHANGES IN EQUITY, INDIVIDUAL
(PREPARED USING PREVAILING NATIONAL ACCOUNTING REGULATIONS)

		Shareholders' equity					Adjustments for changes in value	Subsidies donations and legacies received	Total Shareholders' equity
		Capital	Share premium and Reserves (1)	Shares and holdings in Treasury stock	Result for the year	Other equity instruments			
Closing balance at 31/12/2008	3010	22.617	255.307	(27.727)	55.700	(11.229)	1.264		295.932
Adjustments for changes in accounting criteria	3011								
Adjustments for errors	3012								
Adjusted opening balance	3015	22.617	255.307	(27.727)	55.700	(11.229)	1.264		295.932
I. Total recognised revenues/(expenses)	3020				27.443	(13.438)	(457)		13.548
II. Operations with shareholders or owners	3025		217	24.247	(16.285)				8.179
1. Capital Increases /(Reductions)	3026								
2. Conversion of financial liabilities to shareholders' equity	3027								
3. Distribution of dividends	3028				(16.285)				(16.285)
4. Operations with shares or interests in treasury shares (net)	3029		217	24.247					24.464
5. Increases/(reductions) for business combinations	3030								
6. Other operations with shareholders or owners	3032								
III. Other variations in shareholders' equity	3035		39.415		(39.415)				
1. Payments based on equity instruments	3036								
2. Transfers between items of shareholders' equity	3037		39.415		(39.415)				
3. Other variations	3038								
Closing balance at 30/06/2009	3040	22.617	294.939	(3.480)	27.443	(24.667)	807		317.659

(1) For the purposes of this statement, the **Share premium and Reserves** column includes the following shareholders' equity items on the balance sheet:
2.Share premium;3.Reserves;5.Results from previous years;6.Other shareholder contributions; and 8. Less: Interim dividends.

IV. SELECTED FINANCIAL INFORMATION
4. STATEMENT OF CHANGES IN EQUITY, INDIVIDUAL (2/2)
STATEMENT OF TOTAL CHANGES IN EQUITY, INDIVIDUAL
(PREPARED USING PREVAILING NATIONAL ACCOUNTING REGULATIONS)

PERIODO ANTERIOR		Shareholders' equity					Adjustments for changes in value	Subsidies donations and legacies received	Total Shareholders' equity
		Capital	Share premium and Reserves (1)	Shares and holdings in Treasury stock	Result for the year	Other equity instruments			
Closing balance at 31/12/2007 (comparison period)	3050	22.617	236.716		53.338			2	312.673
Adjustments for changes in accounting criteria	3051		8.615						8.615
Adjustments for errors	3052								
Adjusted opening balance (comparison period)	3055	22.617	245.331		53.338			2	321.288
I. Total recognised revenues/(expenses)	3060		1.806		25.261				27.067
II. Operations with shareholders or owners	3065		(44.479)		(15.380)				(59.859)
1. Capital Increases /(Reductions)	3066								
2. Conversion of financial liabilities to shareholders' equity	3067								
3. Distribution of dividends	3068				(15.380)				(15.380)
4. Operations with shares or interests in treasury shares (net)	3069		(44.479)						(44.479)
5. Increases/(reductions) for business combinations	3070								
6. Other operations with shareholders or owners	3072								
III. Other variations in shareholders' equity	3075		34.609		(37.958)			(2)	(3.351)
1. Payments based on equity instruments	3076								
2. Transfers between items of shareholders' equity	3077		37.958		(37.958)				
3. Other variations	3078		(3.349)					(2)	(3.351)
Closing balance at 30/06/2008	3080	22.617	237.267		25.261				285.145

(1) For the purposes of this statement, the **Share premium and Reserves** column includes the following shareholders' equity items on the balance sheet: 2.Share premium;3.Reserves;5.Results from previous years;6.Other shareholder contributions; and 8. Less: Interim dividends.

IV. SELECTED FINANCIAL INFORMATION
5. STATEMENT OF CASH FLOWS, INDIVIDUAL
(PREPARED USING PREVAILING NATIONAL ACCOUNTING REGULATIONS)

Units: €000s

CURRENT PERIOD 30/06/2009	PREVIOUS PERIOD 30/06/2008
---------------------------------	----------------------------------

A) CASH FLOWS FROM OPERATIONS (1 + 2 + 3 + 4)	0435	(217.079)	(451.937)
1. Profit/Loss before tax	0405	27.443	34.254
2. Adjustments to the result	0410	(36.422)	5.048
(+) Amortisation of fixed assets	0411	133	436
(+/-) Other adjustments of the result (net)	0412	(36.555)	4.612
3. Changes in working capital	0415	(168.046)	(526.130)
4. Other cash flows from operations:	0420	(40.054)	34.891
(-) Interest payments	0421	(44.903)	(63.698)
(+) Dividends receivable	0422		4.141
(+) Interest receivable	0423	4.849	58.320
(+/-) Received/(paid) for tax on income	0430		
(+/-) Other amounts received/(paid) from operations	0425		36.128
B) CASH FLOWS FROM INVESTMENT ACTIVITIES (1 + 2)	0460	(15.153)	69
1. Payments for investors:	0440	(15.222)	
(-) Group and associated companies and business units	0441	(15.176)	
(-) Tangible and intangible fixed assets and real estate investments	0442	(46)	
(-) Other financial assets	0443		
(-) Other assets	0444		
2. Receivable from disposals:	0450	69	69
(+) Group and associated companies and business units	0451		
(+) Tangible and intangible fixed assets and real estate investments	0452		
(+) Other financial assets	0453		
(+) Other assets	0454	69	
C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3)	0490	34.684	112.386
1. Receivables and (payments) for equity instruments:	0470	24.247	(47.828)
(+) Issue	0471		
(-) Amortisation	0472		
(-) Acquisition	0473	(86.977)	(47.828)
(+) Divestments	0474	111.224	
(+) Subsidies, donations and covenants received	0475		
2. Receivables and (payments) for financial liability instruments:	0480	10.437	160.214
(+) Issue	0481	10.437	160.214
(-) Redemption and amortisation	0482		
3. Payments for dividends and remuneration on other equity instruments	0485		
D) EFFECT OF EXCHANGE RATE VARIATIONS	0492	424	424
E) NET INCREASE/(DECREASE) IN CASH AND EQUIVALENTS (A + B + C + D)	0495	(197.124)	(339.058)
F) CASH AND EQUIVALENTS AT START OF PERIOD	0499	907.090	907.090
G) CASH AND EQUIVALENTS AT END OF PERIOD (E + F)	0500	709.966	568.032

CURRENT PERIOD 30/06/2009	PREVIOUS PERIOD 30/06/2008
---------------------------------	----------------------------------

CASH AND EQUIVALENT COMPONENTS AT THE END OF THE PERIOD

(+) Cash and banks	0550	340.143	568.032
(+) Other financial assets	0552		
(+) Less: Bank overdrafts on current accounts	0553		
TOTAL CASH AND EQUIVALENTS AT END OF PERIOD	0600	340.143	568.032

IV. SELECTED FINANCIAL INFORMATION
7. CONSOLIDATED INCOME STATEMENT (ADOPTED IFRS)

Units: €000s

		CURRENT PERIOD (2nd HALF)		PREVIOUS CURRENT PERIOD (2nd HALF)		CURRENT ACCUMULATED 30/06/2009		PREVIOUS ACCUMULATED 30/06/2008	
		Amount	%	Amount	%	Amount	%	Amount	%
(+) Net revenues	1205					1.814.074		1.631.953	
(+/-) Variation in stocks of finished and semi-finished products	1206					13.773		35.968	
(+) Works carried out by the company on its assets	1207					438.476		248.000	
(-) Purchases	1208					(1.391.270)		(1.199.317)	
(+) Other operating revenues	1209					138.510		147.398	
(-) Personnel expenses	1217					(354.047)		(312.023)	
(-) Other operating expenses	1210					(345.001)		(273.968)	
(-) Amortisation of fixed assets	1211					(107.963)		(79.867)	
(+) Subsidies received on non-financial and other fixed assets	1212								
(+/-) Impairment and results of fixed asset disposals	1214								
(+/-) Other results	1215								
Operating results	1245					206.552		198.144	
(+) Financial revenues	1250					7.632		58.748	
(-) Financial expenses	1251					(124.901)		(183.465)	
(+/-) Variation in market value of financial instruments	1252					3.776		(946)	
(+/-) Exchange differences	1254					16.660		31.583	
(+/-) Impairment and results of disposals of financial instruments	1255								
Financial result	1256					(96.833)		(94.080)	
(+/-) Results from entities valued using the equity method	1253					5.984		3.702	
Profit/Loss before tax	1265					115.703		107.766	
(+/-) Tax on income	1270					(21.988)		(25.302)	
Result for the previous year from continuous operations	1280					93.715		82.464	
(+/-) Result for the year from interrupted operations (net of taxes)	1285								
Consolidated result for the year	1288					93.715		82.464	
a) Profit/loss attributed to the parent company	1300					83.015		71.368	
b) Profit/loss attributed to minority interests	1289					10.700		11.096	

Earnings per share		Amount (x,xx euros)	Amount (x,xx euros)	Amount (x,xx euros)	Amount (x,xx euros)
Basic	1290			0,92	0,79
Diluted	1295				

In the six months financial report corresponding to the first half of the year, the details relating to the current period are the same as the accumulated data, and they therefore do not need to be completed.

IV. SELECTED FINANCIAL INFORMATION
6. CONSOLIDATED BALANCE SHEET (ADOPTED IFRS)

Units: €000s

		CURRENT PERIOD 30/06/2009	PREVIOUS PERIOD 31/12/2008
ASSETS			
A) NON-CURRENT ASSETS	1040	6.768.099	5.107.430
1. Intangible assets:	1030	2.584.270	1.942.594
a) Goodwill	1031	1.399.719	967.658
b) Other intangible assets	1032	1.184.551	974.936
2. Tangible fixed assets	1033	3.203.989	2.399.132
3. Real estate investments	1034		
4. Investments accounted for using the equity method	1035	75.052	50.043
5. Non-current financial assets	1036	319.509	206.564
6. Deferred tax assets	1037	523.783	409.299
7. Other non-current assets	1038	61.496	99.798
B) CURRENT ASSETS	1085	3.534.217	4.687.182
1. Non-current assets held for sale	1050		1.032.333
2. Stocks	1055	328.208	316.093
3. Trade accounts receivable and other accounts receivable:	1060	1.685.734	1.343.305
a) Clients from sales and provision of services	1061	1.183.544	919.351
b) Other accounts receivable	1062	193.755	119.408
c) Current tax assets	1063	308.435	304.546
4. Other current financial assets	1070	474.748	661.703
5. Other current assets	1075		
6. Cash and other equivalent liquid assets	1072	1.045.527	1.333.748
TOTAL ASSETS (A+B)	1100	10.302.316	9.794.612

		CURRENT PERIOD 30/06/2009	PREVIOUS PERIOD 31/12/2008
SHAREHOLDERS' EQUITY AND LIABILITIES			
A) SHAREHOLDERS' EQUITY (A.1 + A.2 + A.3)	1195	918.484	627.487
A.1) SHAREHOLDERS' EQUITY	1180	735.767	654.803
1. Capital	1171	22.617	22.617
a) Subscribed capital	1161		
b) Less: Uncalled capital	1162		
2. Share premium	1172	110.009	110.009
3. Reserves	1173	184.930	146.252
4. Less: Treasury shares	1174	(3.480)	(27.727)
5. Results from previous years	1178	338.676	263.250
6. Other shareholder contributions	1179		
7. Profit/loss for the year attributed to the parent company	1175	83.015	140.402
8. Less: Interim dividend	1176		
9. Other equity instruments	1177		
A.2) ADJUSTMENTS FOR CHANGES IN VALUE	1188	(102.209)	(248.014)
1. Financial assets available for sale	1181	(3.563)	(4.380)
2. Hedging transactions	1182	(6.673)	16.007
3. Conversion differences	1184	(72.792)	(250.114)
4. Others	1183	(19.181)	(9.527)
SHAREHOLDERS' EQUITY ATTRIBUTED TO THE PARENT COMPANY (A.1 + A.2)	1189	633.558	406.789
A.3) MINORITY INTERESTS	1193	284.926	220.698
B) NON-CURRENT LIABILITIES	1120	5.358.352	4.775.005
1. Subsidies	1117		
2. Non-current provisions	1115	227.184	193.095
3. Non-current financial liabilities:	1116	4.874.427	4.317.438
a) Payable to credit entities and debentures or other marketable securities	1131	4.661.782	4.146.320
b) Other financial liabilities	1132	212.645	171.118
4. Deferred tax liabilities	1118	121.292	123.432
5. Other non-current liabilities	1135	135.449	141.040
C) CURRENT LIABILITIES	1130	4.025.480	4.392.120
1. Liabilities linked to non-current assets held for sale	1121		756.811
2. Current provisions	1122	5.409	14.344
3. Current financial liabilities:	1123	616.993	503.580
a) Payable to credit entities and debentures or other marketable securities	1133	562.442	468.233
b) Other financial liabilities	1134	54.551	35.347
4. Trade accounts payable and other accounts payable:	1124	3.365.332	3.051.524
a) Suppliers	1125	2.003.286	1.880.631
b) Other accounts payable	1126	1.119.013	987.745
c) Current tax liabilities	1127	243.033	183.148
5. Other current liabilities	1136	37.746	65.861
TOTAL SHAREHOLDERS' EQUITY AND LIABILITIES (A + B + C)	1200	10.302.316	9.794.612

IV. SELECTED FINANCIAL INFORMATION
8. STATEMENT OF CONSOLIDATED RECOGNISED INCOME AND EXPENSE (ADOPTED IFRS)

Units: €000s

		CURRENT PERIOD 30/06/2009	PREVIOUS PERIOD 30/06/2008
A) CONSOLIDATED RESULTS FOR THE YEAR (from the income statement)	1305	93.715	82.464
B) INCOME AND EXPENSES RECOGNISED DIRECTLY IN SHAREHOLDERS' EQUITY	1310	155.137	64.217
1. For revaluation/(reversal of revaluation) of the tangible fixed asset and intangible assets	1311		
2. For valuation of financial instruments:	1320	(12.720)	(25.705)
a) Financial assets available for sale	1321	1.071	(13.798)
b) Other revenues/(expenses)	1323	(13.791)	(11.907)
3. For cash flow hedges	1330	(22.669)	104.131
4. Conversion differences	1334	177.322	13.129
5. For actuarial gains and losses and other adjustments	1344		
6. Entities valued by the equity method	1342		
7. Other revenues and expenses directly attributed to shareholders' equity	1343		
8. Tax effect	1345	13.204	(27.338)
C) TRANSFER THE INCOME STATEMENT	1350	(14.134)	(4.622)
1. For valuation of financial instruments:	1355		
a) Financial assets available for sale	1356		
b) Other revenues/(expenses)	1358		
2. For cash flow hedges	1360	(20.191)	(6.471)
3. Conversion differences	1364		
4. Entities valued by the equity method	1368		
5. Other revenues and expenses directly attributed to shareholders' equity	1363		
6. Tax effect	1370	6.057	1.849
TOTAL RECOGNISED INCOME/(EXPENSES) (A+B+C)	1400	234.718	142.059
a) Attributed to the parent company	1398	228.820	129.835
b) Attributed to minority interests	1399	5.898	12.224

IV. SELECTED FINANCIAL INFORMATION
9. STATEMENT OF CHANGES IN EQUITY, CONSOLIDATED (ADOPTED IFRS) (1/2)

CURRENT PERIOD		Shareholders' Equity					Adjustments for changes in value	Minorities	Total Shareholders' equity
		Capital	Share premium and Reserves (1)	Treasury stock	Profit/Loss for the year	Other equity instruments			
Closing balance at 01/01/2009	3110	22.617	519.511	(27.727)	140.402		(248.014)	220.698	627.487
Adjustments for changes in accounting criteria	3111								
Adjustments for errors	3112								
Adjusted opening balance	3115	22.617	519.511	(27.727)	140.402		(248.014)	220.698	627.487
I. Total recognised revenues/(expenses)	3120				83.015		145.805	5.898	234.718
II. Operations with shareholders or owners	3125		(16.285)	24.247					7.962
1. Capital increases /(reductions)	3126								
2. Conversion of financial liabilities to shareholders' equity	3127								
3. Distribution of dividends	3128		(16.285)						(16.285)
4. Operations with treasury stock (net)	3129			24.247					24.247
5. Increases/(reductions) for business combinations	3130								
6. Other operations with shareholders or owners	3132								
III. Other variations in shareholders' equity	3135		130.389		(140.402)			58.330	48.317
1. Payments based on equity instruments	3136								
2. Transfers between items of shareholders' equity	3137		140.402		(140.402)				
3. Other variations	3138		(10.013)					58.330	48.317
Closing balance at 30/06/2009	3140	22.617	633.615	(3.480)	83.015	0	(102.209)	284.926	918.484

(1) For the purposes of this statement, the **Share premium and Reserves** column includes the following shareholders' equity items on the balance sheet: 2.Share premium;3.Reserves;5.Results from previous years;6.Other shareholder contributions; and 8. Less: Interim dividends.

IV. SELECTED FINANCIAL INFORMATION
9. STATEMENT OF CHANGES IN EQUITY, CONSOLIDATED (ADOPTED IFRS) (2/2)

PREVIOUS PERIOD		Shareholders' Equity					Adjustments for changes in value	Subsidies, donations and legacies received	Total Shareholders' equity
		Capital	Share premium and Reserves (1)	Treasury stock	Profit/Loss for the year	Other equity instruments			
Closing balance at 01/01/2008 (comparison period)	3150	22.617	434.213		120.403		39.755	180.502	797.490
Adjustments for changes in accounting criteria	3151								
Adjustments for errors	3152								
Adjusted opening balance (comparison period)	3155	22.617	434.213		120.403		39.755	180.502	797.490
I. Total recognised revenues/(expenses)	3160				71.368		58.467	12.224	142.059
II. Operations with shareholders or owners	3165		(15.380)	(44.477)					(59.857)
1. Capital increases /(reductions)	3166								
2. Conversion of financial liabilities to shareholders' equity	3167								
3. Distribution of dividends	3168		(15.380)						(15.380)
4. Operations with treasury stock (net)	3169			(44.477)					(44.477)
5. Increases/(reductions) for business combinations	3170								
6. Other operations with shareholders or owners	3172								
III. Other variations in shareholders' equity	3175		125.490		(120.403)		1.128	12.518	18.733
1. Payments based on equity instruments	3176								
2. Transfers between items of shareholders' equity	3177		120.403		(120.403)				
3. Other variations	3178		5.087				1.128	12.518	18.733
Closing balance at 30/06/2008 (comparison period)	3180	22.617	544.323	(44.477)	71.368	0	99.350	205.244	898.425

(1) For the purposes of this statement, the **Share premium and Reserves** column includes the following shareholders' equity items on the balance sheet:
2.Share premium;3.Reserves;5.Results from previous years;6.Other shareholder contributions; and 8. Less: Interim dividends.

IV. SELECTED FINANCIAL INFORMATION
10. A. STATEMENT OF CONSOLIDATED CASH FLOWS (INDIRECT METHOD) (ADOPTED IFRS)

Units: €000s

		CURRENT PERIOD 30/06/2009	PREVIOUS PERIOD 30/06/2008
A) CASH FLOWS FROM OPERATIONS (1 + 2 + 3 + 4)	1435	170.770	187.490
1. Profit/Loss before tax	1405	115.703	107.766
2. Adjustments to the result	1410	64.404	70.954
(+) Amortisation of fixed assets	1411	131.417	79.867
(+/-) Other adjustments of the result (net)	1412	(67.013)	(8.913)
3. Changes in working capital	1415	99.761	148.808
4. Other cash flows from operations:	1420	(109.098)	(140.038)
(-) Interest payments	1421	(99.013)	(121.493)
(-) Payments for dividends and remuneration on other equity instruments	1430		
(+) Dividends receivable	1422		
(+) Interest receivable	1423	13.578	13.997
(+/-) Received/(paid) for tax on income	1430	4.890	(16.015)
(+/-) Other amounts received/(paid) from operations	1425	(28.553)	(16.527)
B) CASH FLOWS FROM INVESTMENT ACTIVITIES (1 + 2 + 3)	1460	(800.153)	(628.362)
1. Payments for investors:	1440	(876.578)	(711.193)
(-) Group and associated companies and business units	1441	(15.014)	
(-) Tangible and intangible fixed assets and real estate investments	1442	(842.548)	(676.459)
(-) Other financial assets	1443	(19.016)	(34.734)
(-) Other assets	1444		
2. Receivables from disposals:	1450	76.425	82.831
(+) Group and associated companies and business units	1451		2.741
(+) Tangible and intangible fixed assets and real estate investments	1452	13.061	55.348
(+) Other financial assets	1453	63.364	24.742
(+) Other assets	1454		
3. Other cash flows from investment activities	1455		
(+) Dividends receivable	1456		
(+) Interest receivable	1457		
(+/-) Other amounts received/(paid) from investment activities	1458		
C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3 + 4)	1490	292.906	(137.073)
1. Receivables and (payments) for equity instruments:	1470	24.247	(47.827)
(+) Issue	1471		
(-) Amortisation	1472		
(-) Acquisition	1473	(86.977)	(47.827)
(+) Divestments	1474	111.224	
2. Receivables and (payments) for financial liability instruments:	1480	268.659	(89.246)
(+) Issue	1481	332.697	84.788
(-) Redemption and amortisation	1482	(64.038)	(174.034)
3. Payments for dividends and remuneration on other equity instruments	1485		
4. Other cash flows from financing activities	1486		
(-) Interest payments	1487		
(+/-) Other amounts received/(paid) from financing activities	1488		
D) EFFECT OF EXCHANGE RATE VARIATIONS	1492	(16.660)	(31.583)
E) NET INCREASE/(DECREASE) IN CASH AND EQUIVALENTS (A + B + C + D)	1495	(353.137)	(609.528)
F) CASH AND EQUIVALENTS AT START OF PERIOD	1499	1.398.664	1.697.889
G) CASH AND EQUIVALENTS AT END OF PERIOD (E + F)	1500	1.045.527	1.088.361

CURRENT PERIOD 30/06/2009	PREVIOUS PERIOD 30/06/2008
---------------------------------	----------------------------------

CASH AND EQUIVALENT COMPONENTS AT THE END OF THE PERIOD

(+) Cash and banks	1550	1.045.527	1.088.361
(+) Other financial assets	1552		
(+) Less: Bank overdrafts on current accounts	1553		
TOTAL CASH AND EQUIVALENTS AT END OF PERIOD	1600	1.045.527	1.088.361

This model of a statement of consolidated cash flows (indirect method) allows for the classification alternatives for interest and dividends, both received and paid, contemplated in the adopted IFRS. Each of the above headings must be classified in a unique and coherent way, in each year, as belonging to the activities of operations, investment or financing.

IV. SELECTED FINANCIAL INFORMATION
10. B. STATEMENT OF CONSOLIDATED CASH FLOWS (DIRECT METHOD) (ADOPTED IFRS)

Units: €000s

		CURRENT PERIOD XX/XX/XXXX	PREVIOUS PERIOD XX/XX/XXXX
A) CASH FLOWS FROM OPERATIONS (1 + 2 + 3 + 4)		8435	
(+) Receivable from operations		8410	
(-) Payments to suppliers and to personnel for operational expenses		8411	
(-) Interest payments		8421	
(-) Payments for dividends and remuneration on other equity instruments		8422	
(+) Dividends receivable		8430	
(+) Interest receivable		8423	
(+/-) Received/(paid) for tax on income		8424	
(+/-) Other amounts received/(paid) from operations		8425	
B) CASH FLOWS FROM INVESTMENT ACTIVITIES (1 + 2 + 3)		8460	
1. Payments for investors:		8440	
(-) Group and associated companies and business units		8441	
(-) Tangible and intangible fixed assets and real estate investments		8442	
(-) Other financial assets		8443	
(-) Other assets		8444	
2. Receivables from disposals:		8450	
(+) Group and associated companies and business units		8451	
(+) Tangible and intangible fixed assets and real estate investments		8452	
(+) Other financial assets		8453	
(+) Other assets		8454	
3. Other cash flows from investment activities		8455	
(+) Dividends receivable		8456	
(+) Interest receivable		8457	
(+/-) Other cash flows from investment activities		8458	
C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3 + 4)		8490	
1. Receivables and (payments) for equity instruments:		8470	
(+) Issue		8471	
(-) Amortisation		8472	
(-) Acquisition		8473	
(+) Divestments		8474	
2. Receivables and (payments) for financial liability instruments:		8480	
(+) Issue		8481	
(-) Redemption and amortisation		8482	
3. Payments for dividends and remuneration on other equity instruments		8485	
4. Other cash flows from financing activities		8486	
(-) Interest payments		8487	
(+/-) Other amounts received/(paid) from financing activities		8488	
D) EFFECT OF EXCHANGE RATE VARIATIONS		8492	
E) NET INCREASE/(DECREASE) IN CASH AND EQUIVALENTS (A + B + C + D)		8495	
F) CASH AND EQUIVALENTS AT START OF PERIOD		8499	
G) CASH AND EQUIVALENTS AT END OF PERIOD (E + F)		8500	

CURRENT PERIOD XX/XX/XXXX	PREVIOUS PERIOD XX/XX/XXXX
---------------------------------	----------------------------------

CASH AND EQUIVALENT COMPONENTS AT THE END OF THE PERIOD

(+) Cash and banks	8550		
(+) Other financial assets	8552		
(+) Less: Bank overdrafts on current accounts	8553		
TOTAL CASH AND EQUIVALENTS AT END OF PERIOD	8600		

IV. SELECTED FINANCIAL INFORMATION
11. CHANGES IN THE COMPOSITION OF THE GROUP

Table 1:

Combinations of businesses and other acquisitions of interests in dependent entities, joint businesses and/or investments in associated companies (current period)

Name of the entity (or branch of activity) acquired or merged	Category	Effective date of the operation (dd-mm-yyyy)	Cost (net) of the (a)+(b) combination (000s Euros)		% voting rights acquired	% of total voting rights in the entity subsequent to the acquisition
			(Net) amount paid in acquisition+other costs directly attributable to the combination (a)	Market value of the equity instruments issued for the acquisition of the entity (b)		
Befesa Salzschlacke GmbH	Dependent	02/06/2009	3	0	100,00	100,00
Befesa Salzschlacke Süd GmbH	Dependent	02/06/2009	3	0	100,00	100,00
Concecutex SA de C.V.	Joint Venture	01/06/2009	2	0	50,00	50,00
Derivados de Pintura S.A	Dependent	03/02/2009	3500	0	100,00	100,00
Green Visión Holding BV	Associated	30/01/2009	3000	0	24,00	24,00
Rioglass Solar 2	Joint Venture	02/01/2009	60	0	50,00	50,00
Servicios de Ingeniería IMA S.A (SDI -IMA)	Dependent	16/04/2009	2292	0	100,00	100,00

Table 2:

DECREASE IN HOLDINGS IN DEPENDENT ENTITIES, JOINT BUSINESSES AND/OR INVESTMENTS IN ASSOCIATED COMPANIES OR OPERATIONS OF A SIMILAR NATURE (CURRENT PERIOD)

Name of the entity (or activity branch) divested, split or wound-up	Category	Effective date of the operation (dd-mm-yyyy)	% voting rights disposed of or eliminated	% of total voting rights in the entity subsequent to the acquisition	Gain/(loss) generated (thousands of Euros)
Proyectos de Inv. en Infraestructuras, S.A. de C.V.	Dependent	15/05/2009	100,00	0,00	0
Telvent GIT	Dependent	27/05/2009	10,49	53,38	16542

IV. SELECTED FINANCIAL INFORMATION
12. DIVIDENDS PAID

		CURRENT PERIOD			PREVIOUS PERIOD		
		% of Nominal	Euros per share (x.xx)	Amount (000s Euros)	% of Nominal	Euros per share (x.xx)	Amount (000s Euros)
Ordinary shares	2158	68	0,18	16285	68	0,17	15.380
Other shares (without vote, redeemable, etc)	2159						
Total dividends paid	2160						
a) Dividends charged against results	2155						
b) Dividends charged against reserves or share premium	2156						
c) Dividends in kind	2157						

IV. SELECTED FINANCIAL INFORMATION
13. ISSUES, REPURCHASES OR REDEMPTION OF DEBT SECURITIES

Units.: Thousands of Euros

ISSUES CARRIED OUT BY THE ENTITY (AND/OR ITS GROUP)		CURRENT PERIOD				
		Outstanding initial balance xx/xx/xxxx	(+) Issues	(-) Repurchases or redemptions	(+/-) Adjustments for exchange rate and others	Outstanding final balance xx/xx/xxxx
Securities that represent debt issued in an EU Member State that required an information prospectus to be registered.	2191					
Securities that represent debt issued in an EU Member State that did not require an information prospectus to be registered.	2192					
Other securities that represent debt issued outside of EU Member States.	2193					
TOTAL	2200					

		PREVIOUS PERIOD				
		Outstanding initial balance xx/xx/xxxx	(+) Issues	(-) Repurchases or redemptions	(+/-) Adjustments for exchange rate and others	Outstanding final balance xx/xx/xxxx
Securities that represent debt issued in an EU Member State that required an information prospectus to be registered.	4191					
Securities that represent debt issued in an EU Member State that did not require an information prospectus to be registered.	4192					
Other securities that represent debt issued outside of EU Member States.	4193					
TOTAL	4200					

GUARANTEED ISSUES:		CURRENT PERIOD				
		Outstanding initial balance xx/xx/xxxx	(+) Granted	(-) Cancelled	(+/-) Adjustments for exchange rate and others	Outstanding final balance xx/xx/xxxx
Issues of securities that represent debt guaranteed by the group (guaranteed amount)	2195					

		PREVIOUS PERIOD				
		Outstanding initial balance xx/xx/xxxx	(+) Granted	(-) Cancelled	(+/-) Adjustments for exchange rate and others	Outstanding final balance xx/xx/xxxx
Issues of securities that represent debt guaranteed by the group (guaranteed amount)	4195					

IV.SELECTED FINANCIAL INFORMATION
14.DESGLOSE DE INSTRUMENTOS FINANCIEROS POR NATURALEZA Y CATEGORIA(1/2)

Units: €000s

FINANCIAL ASSETS: TYPE/CATEGORY		CURRENT PERIOD					
		Financial assets held for trading	Other financial assets at MV with changes in P&L	Financial assets available for sale	Loans and items receivable	Investments held to maturity	Hedging derivatives
Equity instruments	2061			395.167			
Debt securities	2062						
Derivatives	2063						22.285
Other financial assets	2064				55.355		
Long term/non-current	2065			395.167	55.355		22.285
Equity instruments	2066						
Debt securities	2067						
Derivatives	2068						
Other financial assets	2069				2.678.742		
Short term/current	2070				2.678.742		
TOTAL INDIVIDUAL	2075			395.167	2.734.097		22.285
Equity instruments	2161		75.052	70.348			
Debt securities	2162						
Derivatives	2163						61.496
Other financial assets	2164				240.649		
Long term/non-current	2165		75.052	70.348	240.649		61.496
Equity instruments	2166						
Debt securities	2167						
Derivatives	2168						42.870
Other financial assets	2169			77.321	354.557		
Short term/current	2170			77.321	354.557		42.870
TOTAL CONSOLIDATED	2175		75.052	147.669	595.206		104.366

FINANCIAL LIABILITIES: TYPE/CATEGORY		CURRENT PERIOD			
		Financial liabilities held for trading	Other financial liabs at MV with changes in P&L	Debits and items payable	Hedging derivatives
Payable to credit entities	2076			2.073.494	
Debentures and other marketable securities	2077			89.002	
Derivatives	2078				
Other financial liabilities	2079				
Long term debts/Non-current financial liabilities	2080			2.162.496	
Payable to credit entities	2081			148.544	
Debentures and other marketable securities	2082			45.483	
Derivatives	2083				
Other financial liabilities	2084				
Short term debts/Current financial liabilities	2085			194.027	
TOTAL INDIVIDUAL	2090			2.356.523	
Payable to credit entities	2176			4.661.782	
Debentures and other marketable securities	2177			186.134	
Derivatives	2178				135.449
Other financial liabilities	2179			26.511	
Long term debts/Non-current financial liabilities	2180			4.874.427	135.449
Payable to credit entities	2181			562.442	
Debentures and other marketable securities	2182			40.540	
Derivatives	2183				37.746
Other financial liabilities	2184			14.011	
Short term debts/Current financial liabilities	2185			616.993	37.746
TOTAL CONSOLIDATED	2190			5.491.420	173.195

(Abbreviations-MV:market value/P&L: income statement)

IV. SELECTED FINANCIAL INFORMATION
14. BREAKDOWN OF FINANCIAL INSTRUMENTS BY TYPE AND CATEGORY(2/2)

Units: €000s

FINANCIAL ASSETS: TYPE/CATEGORY		PREVIOUS PERIOD					
		Financial assets held for trading	Other financial assets at MV with changes in P&L	Financial assets available for sale	Loans and items receivable	Investments held to maturity	Hedging derivatives
Equity instruments	5061			326.740			
Debt securities	5062						
Derivatives	5063						22.285
Other financial assets	5064				8.693		
Long term/non-current	5065			326.740	8.693		22.285
Equity instruments	5066						
Debt securities	5067						
Derivatives	5068						
Other financial assets	5069				2.248.728		
Short term/current	5070				2.248.728		
TOTAL INDIVIDUAL	5075			326.740	2.257.421		22.285
Equity instruments	5161		51.593	76.909			
Debt securities	5162						
Derivatives	5163						38.831
Other financial assets	5164				353.005		
Long term/non-current	5165		51.593	76.909	353.005		38.831
Equity instruments	5166						
Debt securities	5167						
Derivatives	5168						137.027
Other financial assets	5169			50.783	498.349		
Short term/current	5170			50.783	498.349		137.027
TOTAL CONSOLIDATED	5175		51.593	127.692	851.354		175.858

FINANCIAL LIABILITIES: TYPE/CATEGORY		PREVIOUS PERIOD			
		Financial liabilities held for trading	Other financial liabs at MV with changes in P&L	Debits and items payable	Hedging derivatives
Payable to credit entities	5076			2.080.326	
Debentures and other marketable securities	5077			17.615	
Derivatives	5078				
Other financial liabilities	5079				
Long term debts/Non-current financial liabilities	5080			2.097.941	
Payable to credit entities	5081			113.418	
Debentures and other marketable securities	5082			19.873	
Derivatives	5083				
Other financial liabilities	5084				
Short term debts/Current financial liabilities	5085			133.291	
TOTAL INDIVIDUAL	5090			2.231.232	
Payable to credit entities	5176			3.774.595	
Debentures and other marketable securities	5177			210.145	
Derivatives	5178				1.940
Other financial liabilities	5179			30.071	
Long term debts/Non-current financial liabilities	5180			4.014.811	1.940
Payable to credit entities	5181			413.896	
Debentures and other marketable securities	5182			20.894	
Derivatives	5183				11.072
Other financial liabilities	5184				
Short term debts/Current financial liabilities	5185			434.790	11.072
TOTAL CONSOLIDATED	5190			4.449.601	13.012

(Abbreviations-MV:market value/P&L: income statement)

IV. SELECTED FINANCIAL INFORMATION
15. SEGMENTED INFORMATION

Units: €000s

Table 1:
GEOGRAPHICAL AREA

		Distribution of net revenues by geographical area			
		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
Domestic market	2210		4.362	514.746	580.599
Exports:	2215			1.299.328	1.051.353
a) European Union	2216			212.707	264.643
b) OECD countries	2217			529.056	335.573
c) Other countries	2218			557.565	451.137
TOTAL	2220		4.362	1.814.074	1.631.952

Table 2:

SEGMENTS		Ordinary revenues					
		CONSOLIDATED					
		Ordinary revenues from external clients		Ordinary revenues between segments		Total ordinary revenues	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
Solar	2221	30.268	17.073	15.855		46.123	17.073
Bioenergy	2222	385.451	384.788	5.351		390.802	384.788
Environmental Services	2223	314.924	424.936	2.306	935	317.230	425.871
Information Technologies	2224	342.218	268.628	19.197	17.398	361.415	286.026
Industrial Construction and Engineering	2225	741.184	532.136	393.485	277.626	1.134.669	809.762
Corporate Activity	2226	29	4.392			29	4.392
	2227						
	2228						
	2229						
	2230						
(-) Adjustments and elimination of ordinary revenues between segments	2231			(436.194)	(295.959)	(436.194)	(295.959)
TOTAL	2235	1.814.074	1.631.953			1.814.074	1.631.953

Table 3:

SEGMENTS		Result	
		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD
Solar	2250	(9.525)	(4.395)
Bioenergy	2251	12.221	(4.317)
Environmental Services	2252	16.489	36.055
Information Technologies	2253	16.799	8.189
Industrial Construction and Engineering	2254	83.240	46.145
Corporate Activity	2255	27.045	17.424
	2256		
	2257		
	2258		
	2259		
Total result of the segments reported	2260	146.269	99.101
(+/-) Unallocated results	2261		
(+/-) Elimination of internal results (between segments)	2262	(52.554)	(16.637)
(+/-) Other results	2263		
(+/-) Tax on profits and/or results of interrupted operations	2264	21.988	25.302
RESULT BEFORE TAXES	2270	115.703	107.766

IV. SELECTED FINANCIAL INFORMATION
16. AVERAGE WORKFORCE

		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
AVERAGE WORKFORCE	2295	77	72	22225	23785
Men	2296	49	44	18479	20379
Women	2297	28	28	3746	3406

IV. FINANCIAL INFORMATION SELECTED
17. REMUNERATION RECEIVED BY DIRECTORS AND MANAGERS

DIRECTORS:

Remuneration concept:		Amount ('000s Euros)	
		CURRENT PERIOD	PREVIOUS PERIOD
Fixed remuneration	2310	392	460
Variable remuneration	2311	3466	3057
Expenses	2312	1113	909
Statutory benefits	2313		
Operations with shares and/or other financial instruments	2314		
Others	2315		
TOTAL	2320	4.971	4.426

Other benefits:

Advances	2326		
Loans granted	2327		
Pension plans and funds: Contributions	2328		
Pension plans and funds: Contract obligations	2329		
Life insurance premiums	2330		
Guarantees given by the company in favour of directors	2331		

MANAGERS:

		Amount ('000s Euros)	
		CURRENT PERIOD	PREVIOUS PERIOD
Total remuneration received by managers	2325	3410	2480

IV. SELECTED FINANCIAL INFORMATION
18. TRANSACTIONS WITH RELATED PARTIES (1/2)

Units: €000s

RELATED OPERATIONS		CURRENT PERIOD				Total
		Significant shareholders	Directors and Managers	People, companies or entities of the group	Other related parties	
REVENUES AND EXPENSES:						
1) Financial expenses	2340					
2) Management or collaboration agreements	2341					
3) R&D transfer and licence agreements	2342					
4) Leases	2343					
5) Receipt of services	2344					
6) Purchase of goods (finished or semi-finished)	2345					
7) Allowance for bad and doubtful debts	2346					
8) Losses from derecognition or disposal of assets	2347					
9) Other expenses	2348	45				45
EXPENSES (1+2+3+4+5+6+7+8+9)	2350	45				45
10) Financial revenues	2351					
11) Management or collaboration agreements	2352					
12) R&D transfer and licence agreements	2353					
13) Dividends received	2354					
14) Leases	2355					
15) Provision of services	2356					
16) Sale of goods (finished or semi-finished)	2357					
17) Gains from derecognition or disposal of assets	2358					
18) Other revenues	2359					
REVENUES (10+11+12+13+14+15+16+17+18)	2360					

OTHER TRANSACTIONS:		CURRENT PERIOD				Total
		Significant shareholders	Directors and Managers	People, companies or entities of the group	Other related parties	
Purchase of tangible, intangible or other assets	2371	62				62
Financing agreements: loans and capital contributions (lender)	2372					
Financial lease agreements (lessor)	2373					
Repayment or cancellation of loans and lease agreements (lessor)	2377					
Sale of tangible, intangible or other assets	2374					
Financing agreements: loans and capital contributions (borrower)	2375					
Financial lease agreements (lessee)	2376					
Repayment or cancellation of loans and lease agreements (lessee)	2378					
Guarantees provided	2381					
Guarantees received	2382					
Commitments acquired	2383					
Commitments/guarantees cancelled	2384					
Dividends and other distributed income	2386					
Other operations	2385	-43				-43

IV. SELECTED FINANCIAL INFORMATION
18. TRANSACTIONS WITH RELATED PARTIES (2/2)

Units: €000s

RELATED OPERATIONS		CURRENT PERIOD				
		Significant shareholders	Directors and Managers	People, companies or entities of the group	Other related parties	Total
REVENUES AND EXPENSES						
1) Financial expenses	6340					
2) Management or collaboration agreements	6341					
3) R&D transfer and licence agreements	6342					
4) Leases	6343					
5) Receipt of services	6344					
6) Purchase of goods (finished or semi-finished)	6345					
7) Allowance for bad and doubtful debts	6346					
8) Losses from derecognition or disposal of assets	6347					
9) Other expenses	6348	50				50
EXPENSES (1+2+3+4+5+6+7+8+9)	6350	50				50
10) Financial revenues	6351					
11) Management or collaboration agreements	6352					
12) R&D transfer and licence agreements	6353					
13) Dividends received	6354					
14) Leases	6355					
15) Provision of services	6356					
16) Sale of goods (finished or semi-finished)	6357					
17) Gains from derecognition or disposal of assets	6358					
18) Other revenues	6359					
REVENUES (10+11+12+13+14+15+16+17+18)	6360					

OTHER TRANSACTIONS		CURRENT PERIOD				
		Significant shareholders	Directors and Managers	People, companies or entities of the group	Other related parties	Total
Purchase of tangible, intangible or other assets	6371	463				463
Financing agreements: loans and capital contributions (lender)	6372					
Financial lease agreements (lessor)	6373					
Repayment or cancellation of loans and lease agreements (lessor)	6377					
Sale of tangible, intangible or other assets	6374					
Financing agreements: loans and capital contributions (borrower)	6375					
Financial lease agreements (lessee)	6376					
Repayment or cancellation of loans and lease agreements (lessee)	6378					
Guarantees provided	6381					
Guarantees received	6382					
Commitments acquired	6383					
Commitments/guarantees cancelled	6384					
Dividends and other distributed income	6386					
Other operations	6385					

V. EXPLANATORY NOTES TO THE INTERIM FINANCIAL STATEMENTS/SUMMARISED ANNUAL ACCOUNTS FOR THE INTERIM PERIOD

Attach
Explanatory notes to
the financial statements

Attach
Summarised
annual accounts

(Text field)

(1) Explanatory notes to the financial statements: The explanatory notes to the interim financial statements and to the rest of the selected financial information in Chapter IV of this model will be attached in this section. They will contain, as a minimum, the breakdowns and minimum required information given in the instructions for preparing the six month financial report.

(2) Summarised annual accounts:

(2.1) Issuers that prepare consolidated summarised annual accounts: If the models of the consolidated financial statements of sections 6,7,8,9 and 10.A or 10.B of Chapter IV of selected financial information do not meet the requirements established by the adopted international accounting standard applicable to interim financial information; or if the issuer voluntarily prepares consolidated summarised annual accounts for the interim period including its own summarised financial statement models, it will attach the consolidated summarised annual accounts for the interim period, in this section, which will contain at least the minimum breakdowns required by the adopted international accounting standard applicable to interim financial information, irrespective of the obligation to additionally complete the financial information of Chapter IV on Selected financial information.

(2.2) Issuers that do not prepare consolidated summarised annual accounts: In the exceptional event that the individual financial statement models of sections 1,2,3,4 and 5 of Chapter IV on Selected financial information do not comply with the requirements of Article 13 of Royal Decree 1362/2007; or if the issuer voluntarily prepares individual summarised annual accounts for the interim period including its own summarised financial statement models, it will attach the individual summarised annual accounts for the interim period to this section, which will contain at least all the minimum breakdowns required by section C.2.1) of the instructions of this model, irrespective of the obligation to additionally complete the details contained in Chapter IV on Selected financial information.

VI. INTERIM MANAGEMENT REPORT

Attach
Interim management
report

(Text field)

VI. AUDITOR'S REPORT

Attach
Auditor's report

Para consulta del Informe del Auditor, véase EE.FF. semestrales resumidos consolidados, adjuntados en la página G-24.