

Comisión Nacional del Mercado de Valores
Paseo de la Castellana, nº 19
28046 – Madrid

Ref.: Relevant Fact

Sevilla, 14th October, 2003.

Dear Sirs,

As a response to your request dated 9th October, 2003 in order to enlarge the information regarding the Relevant Issue notified by this Company in the same date, and as a continuation of our writ dated 13th October, we hereby notify that Abengoa, S.A. is neither a party in the judicial proceedings, nor has access to the documentation produced therein due to the sub judice rule applying to the judicial enquiry. It is derived from the application of Article 301 L.E.Cr., regarding all those people who are not interested parties in the proceedings and consequently are not addressees of such kind of documents.

Very truly yours,